

The Tax Shelter 630 Hawthorne Avenue Athens, Georgia 30606 706-353-1711 706-353-9753 FAX www.thetaxshelter.com

PERSONAL INFORMATION							
Taxpayer Name							
Taxpayer Address (if different)							
Dependents (if different)							
Name	Relationship	SSN	Birthdate		Daycare		
	- Tronsularionip				2 4,545		
			I				
Did you purchase health Insurance fr	om the Market Place	e ?	Yes	No			
Did you have any foreign bank accou	Yes	No					
Did you receive a stimulus payment i	Yes	No					
Education Expenses							
College Tuition, Fees, Books, Supplie	es	Sch	ool Teacher Expenses				
Student Loan Interest							
Schedule A - Itemized Deductions							
Medical Expense			Church Donations	rch Donations			
			Charity Donations	harity Donations			
Sales Tax on Large Purchases			Non-Cash Donations				
Property Taxes			Mortgage Interest				
Automobile Tags			Home Equity Interest				
Schedule B - Interest and Dividend	Uncome						
Interest Income			Dividend income				
Other Income							
Unemployment Income			Alimony				
Social Security Income			Property Sold				



The Tax Shelter 630 Hawthorne Avenue Athens, Georgia 30606 706-353-1711 706-353-9753 FAX www.thetaxshelter.com

Schedule C - Business Inco Gross Income Expenses Advertising Auto Expenses Insurance Interest Legal and Professional Office Expenses Rent			Suppli Taxes Travel	es			
Schedule E - Rental Income Gross Income	and Expenses	A		В		c	
Expenses Advertising Auto Expenses Cleaning Insurance Legal and Professional Management Fees Mortgage Interest Office Expenses Repairs Supplies Taxes Utilities Other Daycare Expenses							
Provider	Address	Address		Identification No.		Amount	
Estimated Taxes Paid			l		l		
Federal	1st	2n	d	3rd		4th	
State							